

শুক্রবার দক্ষিণ-পূর্ব রেলের উদ্যোগে সেন্ট্রাল হাসপাতালে প্লাস্টিক সার্জারি ক্যাম্পের আনুষ্ঠানিক সূচনা করছেন জেনারেল ম্যানেজার পি এস মিশ্র।

ডিএ নিয়ে ফের জটিলতা

হাইকোর্টের বিচারপতি ও

বিচারপতি শেখ হরফের

ডিভিশন বেঞ্চে মামলার রায়ের

জানিয়েছিল। রাজ্য সরকারের

পুনর্বিবেচনার আবেদন খারিজ

Tender ID:-

2019_WBPWD_223995_1

EE, North 24 Parganas Elec-

trical Division, P.W.Dte

Govt. of W B. for the work:

Electrical Installation work fo

setting up Emergency Obser

vation ward at Habra SGH

North 24 Pgs (RN-16000584)

- SITC of UPS with ancillary wrks.. Bid Proposal submis

sion end dates: 22.03.2019 up

obtained from: https://

Sealed tenders is invited for

following work: "SITC of AC following work: "SITC of AC system & allied E.I. work at general emergency at Gr. fl. of CB at R.G.Kar MCH, Kol.-SITC of Feeder". (Opening Date 20.03.2019)

to 05:00PM. The detail can l

wbtenders.gov.in

137/Q of 2018-19).

Sd/-Assistant Engineer, P.W.D R. G. Kar (MCH) Electrical

Sub-Division

TenderID:-WBPWD/EE/

Off-line quotation are invited

by the EE, North 24
Parganas Electrical
Division, P.W.Dte Govt. of

WB. for the work:- Day to day naintenance of Electrica

building at Bongaon under

Barasat Electrical Sub-

Division for one year. Bid Proposal submission end dates: 23.03.2019 up to

02:30PM. The detail cab be

obtained from: https://

Govt. of West Bengal

NIT.21/BKP of 2018-19 Sealed Tenders are Invited from Bonafied contractors by the Assistant Engineer Barrackpore Sub-Division

P.H.E. Dte. 5/1 Old Calcutta Road Near 14 no Rail Gate. Barrackpore, P.O.-Nona

(N) Kol-700122. NIT No. 21 SI

No of work 01 to 03. The last

submission - 27.03.2019.

upto 2. P.M. Details may be had from the office notice board & official website

Assistant Engineer

P.H.E. Dte.

Notice Inviting Tender No: 10/RWS of 2018-2019 of

Assistant Engineer, RWS HooghlySub-Divn.PHE,Dte.

Name of work: - Sinking o

Name of work:- Sinking of (size 100 X 40 mm dia) different Mtr. Deep. Indian Mark-II Tube well with PVC pipe & Strainer including Soak Well adjacent to Mark-II Tube well at Polling Booths for Parliament Election-2019

under different Blocks of Hooghly District under RWS Hooghly Sub-Division, P.H.E.Dte. under Hooghly Division, P.H.E.Dte. [SI No. 1,2,3,4,5,6,7,8&9]

ast date of application

Eligibility of Contractor

Bonafied Contractor having credential of such type of works. Details of Tender:

Sd/-Assistant Engineer RWS Hooghly Sub-Division P.H.EDte.

works. Detail wbphed.gov.in

25.03.2019 up to 1:00 P.M.

www.phed.gov.in

date of application 20.03.2019 upto 2 P.M. a

wbtenders.gov.in

দেয

হরিশচন্দ্রের ডিভিশন বেঞ্চ।

আবেদন

বিচাবপতি

পনর্বিবেচনার

কবে

স্টাফ রিপোর্টার: রাজ্য সরকারি কর্মীদের ডিএ নিয়ে ফের জটিলতা। ডিএ মামলায় কনফেডারেশন অফ স্টেট এমপ্লয়িজ-এর পক্ষ থেকে সুপ্রিম কোর্টে ক্যাভিয়েট দাখিল। ফলে আরও একবার পিছিয়ে গেল রাজ্য সরকারি কর্মচারীদের ডিএ যদিও মামলা। স্টেট অ্যাডমিনিস্ট্রেটিভ ট্রাইব্যুনালে ১৮ মার্চ মামলার আগামী পরবর্তী শুনানির দিন ধার্য করা হয়েছে।

ডিএ মামলায় গত ৩১ আগস্ট ২০১৮ সালে কলকাতা বিচারপতি হাইকোর্টের দেবাশিস করগুপ্ত ডিভিশন বেঞ্চ রাজ্য সরকারি কর্মচারীদের ডিএ পাওয়া আইনত অধিকার, এই রায় দিয়েছিলেন। চলতি বছরের ফেব্রুয়ারি মাসে রাজ্য সরকারের পক্ষ থেকে অ্যাডভোকেট জেনারেল কিশোর দত্ত কলকাতা

নাম / পরিবর্তন

আমি ROUSANARA KHATUN W/O SAIDUL ISLAM, ADD-VILL: BANAMALIPUR, P.O.- BARASAT, P.S BARASAT, NORTH 24pgs pin-700124 13/03/19 তারিখে ব্যাদ্ধশাল কোর্টের এফিডেভিটে ROUSNARA BEGAM হইলাম

CHANGEOFNAME

I, Previously called Anwar Ali (Old Name) S/o. Lt. Mahmood Alam, R/o 2/H/6, Nawab Abdul Latif Street Kol-700016, I Have changed My Name As. Md. Anwar Ali (New Name) By a Notary Affidavit Kol on 15-3-19

CHANGEOFNAME

"JALY BISWAS (New JALY BOSE (OLD NAME) Daughter of Bibhuti Biswas Doing-Pvt. Service, resident of Vill-Mondal Gati Khelar Math P.O. Bamangachi, P.S. Barasat Dist-North 24-Parganas, Pin-743248, India, hereby solemnl declare that I will be known pronounced as "JALY BISWAS" (New Name) in all the Government/private docu-ments with immediate effect vide notary public affidavit be fore CMM's Court at Bankshal

TenderID:-WBPWD/EE/ N24PRG/ELEC/162/2018-19 Off-line quotation are invited by the EE, North 24 Parganas Electrical Division, P.W. Dte Govt. of WB. for the work:- SITC of Disel Generator set with AME panel at Bongaon Inspection Bungalow, North 24 Parganas. Bid Proposal submission end dates: 29.03.2019 up to 02:30PM. obtained from: https:// wbtenders.gov.in.

NOTICE INVITING QUOTATION Quotation for the under mentioned work is invited by the undersigned details o which may be had during the office hours from the office of he undersigned or at http://

wbpwd.gov.in (NIQNo-WBPWD/EE/PED/ NIQ32/2018-19

NIG32/2018-19
I. "Urgent maintenance
works at Collectorate
Compound Sub-Station
in the District of
Purulia_Supply_fixing_of chequered plate for covering the trench for the part of WBSEDCL The quotation will be receive

up to 2.00 pm 23-03-2019.
Sd/Executive Engineer,

Purulia Electrical Division, PWD.

শুধু ব্যবসা নয়, সামাজিক দায়িত্ব পালন করবে

নয় সামাজিক দায়িত্ব পালনেও উৎসাহী উইপ্রো-র চেয়ারম্যান

বিভিন্ন ধরনের সেবামূলক কাজের বড় অংশ দান করছেন। যার প্রেমজি ফাউন্ডেশন'-এর পক্ষ মার্ক

জুকারবার্গের মতো জন্য তিনি তাঁর তথ্যপ্রযুক্তি সংস্থায় অংকটা ৭৫০ কোটি ডলার বা প্রায় থেকে এক বিবৃতিতে এমনটাই তথ্যপ্রযুক্তি সংস্থার কর্তাদের

<mark>স্টাফ রিপোর্টার:</mark> শুধু ব্যবসা করা আজিম প্রেমজি। তাই শিক্ষা ও থাকা তাঁর নিজের শেয়ারের একটি ৫৩,০০০ কোটি টাকা। 'আজিম জানানো হয়েছে। বিল গেটস, ইতিমধ্যেই শিক্ষা বিস্তার গবেষণার জন্য বিপুল অর্থ দান করতে দেখা গিয়েছে

This is a public announcement for information purposes only and is not a prospectus announcement. This does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

Not for publication or distribution, directly or indirectly outside India.





MSTC LIMITED

oration Limited", under the provisions of the Companies Act. 1956 on September 9, 1964 at Kolkata and the Certificate of In subsequently the name of our Company was changed to "MSTC Limited" pursuant to the companies accessed by the shareholders in the general meeting held on September 26, 1994 and a fresh certificate of incorporation consequent upon such change of nassed by the RoC on November 9, 1994. For details of change in the name and Registered Office of our Company, please refer to the section titled "history and Certain Corporate Matters" on page 135 of the Red Herring Prospectus.

Registered and Corporate Office: 225-C, A. J. C. Bose Road, Kolkata – 700 020, West Bengal, India; Contact Person: Ajay Kumar Rai, Company Secretary and Compliance Officer; Tel: +91-033-2281-3088; Email: coseo@mstcindia.co.in

Website: www.mstcindia.co.in; Corporate Identity Number: U27320WB1964GOl026211

OUR PROMOTER: THE PRESIDENT OF INDIA ACTING THROUGH THE MINISTRY OF STEEL, GOVERNMENT OF INDIA

INITIAL PUBLIC OFFERING OF UPTO 17.670.400 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF MSTC LIMITED ("OUR COMPANY") THROUGH AN OFFER FOR SALE BY THE PRESIDENT OF INDIA, ACTING THROUGH THE MINISTRY OF STEEL, GOVERNMENT OF INDIA (THE "SELLING SHAREHOLDER") FOR CASH AT A PRICE" OF ₹ [•] PER EQUITY SHARE (THE "OFFER PRICE"), AGGREGATING TO ₹ [•] MILLION (THE "OFFER"). THE OFFER INCLUDES A RESERVATION OF UP TO 70,400 EQUITY SHARES AGGREGATING TO ₹ [•] MILLION FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES FOR ALLOCATION AND ALLOTMENT ON A PROPORTIONATE BASIS ("EMPLOYEE RESERVATION PORTION PORTION OF THE NET OFFER. THE OFFER AND THE NET OFFER WILL CONSTITUTE 25.10% AND 25.00% RESPECTIVELY, OF THE POST OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

*A discount of ₹ 5.50 per Equity Share on the Offer Price will be offered to the Retail Individual Bidders ("Retail Discount") and a discount of ₹ 5.50 per Equity Share on the Offer Price will be offered to the Eligible Employ bidding in the Employee Reservation Portion ("Employee Discount").

QIB Category: Not less than 75% of the Net Offer Retail Category: Not more than 10% of the Net Offer Non Institutional Category: Not more than 15% of the Net Offer Reserved Category: 70,400 Equity Shares for Eligible Employees

PRICE BAND: ₹ 120 TO ₹ 128 PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH^ THE FLOOR PRICE IS 12 TIMES THE FACE VALUE OF THE EQUITY SHARES AND THE CAP PRICE IS 12.8 TIMES THE FACE VALUE OF THE EQUITY SHARES

BIDS CAN BE MADE FOR A MINIMUM OF 90 EQUITY SHARES AND IN MULTIPLES OF 90 EQUITY SHARES THEREAFTER *The Price Band has been revised subsequent to the filling of the RHP with the Registrar of Companies, West Bengal at Kolkata (the "RoC"). The revision is in accordance with Schedule XIII, Part A, Clause 7 (b) (ii) of the SEBI ICDR Regulations. Please note that, in the even that the Bids are submitted by the Bidders at any price, including the Cut Off Price, in the original Price Band i.e. ₹121 to ₹128, the Bids will be treated as Bids at the higher end of the revised Price Band i.e. ₹128, whiless the Bids are revised by the Bidders. The minimum Bid Lot shall remain 90 beguity Shares. The RHP and the Abridged Prospectus (including the sections entitled [I Cover Page; (ii) Definitions and Abbreviations; (iii) Basis for Offler Price, and (iv) Offer, and (iv)

ASBA* | Simple, Safe, Smart way of Application!!!

Mandatory in public issues. No cheque will be accepted.

Now available in ASBA for retail individual investors

*ASBA is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA below: "ASBA has to be availed by all the invest except anchor investors. UPI may be availed by Retail individual Investors. For details on the ASBA and UPI process, please refer to the details given in ASBA form and abridged prospec except an incurrences of the Section of Section of the Association of

- The Book Running Lead Manager associated with the Offer has handled one public issue in the past three years out of which none closed below the issue price on listing date.
- The average cost of acquisition per Equity Share for our Promoter and Selling Shareholder is ₹ 0.049 per Equity Share. The Offer Price at the upper end of the Price Band is ₹128.
- Weighted Average Return on Net Worth for last three full financial years based on Restated Financial Statements is (2.55)%.
- The Basic and Diluted EPS for FY 2016, FY 2018 and the half year ended on September 30, 2018 is negative.

BID/OFFER

PROGRAMME BID/OFFER NOW CLOSES ON WEDNESDAY, MARCH 20, 2019

The Offer was scheduled to close on Friday, March 15, 2019. The Bid/Offer Period has now been extended by three (3) Working Days on account of revision in Price Band and the Offer will consequently close on Wednesday, March 20, 2019. All other ase of any further revision to the Price Band or in case of force majeure. LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by sha In case or any number revision to one mice and or in case of torce magnure, canning sinke or similar circumstances, the bid/Offer Period will be extended by a fleast three (3) additional Working Days, following such an event, subject to the Bid/Offer Period ord exceeding ten (10) Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by one officiation to the Stock Exchanges, by issuing a press release, and also by indicating the change on the weeksite of the BRLM and at the terminals of the Syndicate Member and by intimation to Self-Certified Banks ("SCSBs"), the Sponsor Bank, and other Designated Intermediaries, as exclicable.

Syndicate Member and by intimation to Self-Certified Banks ("SCSBs"), the Sponsor Bank, and other Designated Intermediaries, as applicable.

This Offer is being made in terms of rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), read with Regulation 31 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations (2) of the SEBI ICDR Regulations"). The Offer is being made through Book Building Process in terms of Regulation (2) of the SEBI ICDR Regulations, wherein not less than 75% of the Net Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBS") ("QIB Portion"). So, of the QIB Portion shall be available for allocation on a proportionate basis to Qualified Funds only, and the remainder of the QIB Portion shall be available for allocation on a proportionate basis to Mulual Funds, subject to valid Bids being received at or above the Offer Prince. However, if the aggregate demand from Mulual Funds is less than 5% of the QIB Portion, the balance Equity Shanes available for allocation in the Mulual Fund or allocation on a proportionate allocation to QIBs. Further, not more than 15% of the Net Offer shall be available for allocation on a proportionate basis to Non-Institutional Bidders and not more than 15% of the Net Offer shall be available for allocation to Retail Individual Bidders based to Non-Institutional Bidders and not more than 15% of the Net Offer shall be available for allocation to Retail Individual Bidders based to Non-Institutional Bidders and not more than 15% of the Net Offer shall be available for allocation to Retail Individual Bidders based to Non-Institutional Bidders and not more than 15% of the Net Offer shall be available for allocation to Retail Individual Bidders based to Non-Institutional Bidders and not more than 15% of the Net Offer shall be available for allocation to Retail Individual Bidders and not that the SEBI ICDR Regulations, subject to valid Bids

be at the Bidders/Applicants' sole risk.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF OUR COMPANY AS REGARDS ITS OBJECTS: For infor

LIABILITY OF THE MEMBERS OF THE COMPANY: Limited by shares

AMOUNT OF SHARE CAPITAL OF OUR COMPANY ND CAPITAL STRUCTURE: As on the date of the RHP, the authorised share capital
of our Company is ₹ 1,500,000,000 divided into 150,000,000 Equity Shares of face value of ₹10 each. The issued, subscribed and paid-up
share capital of our Company before and after the Offer is ₹704,000,000 divided into 70,400,000 Equity Shares of face value of ₹10 each.
For details of the Capital Structure, see "Capital Structure" on the page 82 of the RHP.

Names of the signatories to the Memorandum of Association of our Company and the number of Equity Shares subscribed by
them: Given below are the names of the signatories of the Memorandum of Association of our Company and the number of Equity Shares
subscribed by them at the time of signing of the Memorandum of Association of our Company—50 Equity Shares of face value of ₹100 each
was subscribed by S. A. Nathani, A. M. Elijah, S. C. Laul, Viren J. Shah, N. S. Gilani, O. P. Tantia and Minerals & Metals Trading Corporation of India Limited.

LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on BSE and NSE. Our Company has received an 'in-principle' approval from BSE and NSE for the listing of the Equity Shares pursuant to letters dated February 13, 2019 and February 18, 2019, respectively. For the purposes of the Offer, the Designated Stock Exchange shall be BSE. A signed copy of the Red Herring Prospectus and the Prospectus shall be delivered for registration to the RoC in accordance with Section 28(4) of the Companies Act, 2013. For details of the material contracts and documents which shall be available for inspection from the date of the Red Herring Prospectus, by the Biol Offer Closing Date, please refer to the section titled 'Material Contracts and Documents for Inspection' on page 33 of the Red Herring Prospectus.

331 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"): SEBI only gives its observations on the offer documents and this does not constitute approval of either the Offer or the specified securities or the offer document. Investors are advised to refer to page 267 of the RHP for the full text of the disclaimer clause of SEBI.

DISCLAIMER CLAUSE OF BSE (The Designated Stock Exchange): It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the RHP has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the RHP. The investors are advised to refer to page 268 of the RHP for the full text of the disclaimer clause of the BSE.

clause of the BSE.

INSICALMER CLAUSE OF NSE: It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to page 288 of the RFIP for the full text of the disclaimer clause of the NSE (SEMERAL RISKS). Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, in the SIME of For taking an investment decision, in the SIME of For taking an investment decision, in the SIME of For taking an investment decision. ain objects of our Company, see the section titled "History and Cartain Corporate Matters" on page 135 of the RHP and Clause III of the tenorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection is lation to the Offer. For further details, see the section titled "Material Contracts and Documents for inspection" on page 331 of the RHP. In investors is invited to the section titled "Raterial Contracts and Documents for inspection" on page 331 of the RHP.

Tel: +91-33-22813088

Email Id: cosec@mstcindia.co.in

BOOK RUNNING LEAD MANAGER

Equirus

Equirus Capital Private Limited 12th Floor, C Wing, Marathon Futurex, N. M. Joshi Marg, Lower Parel, Mumbai 400 J.3, Maharashta, India Tel.: +91-22-4332-0600; Email: mstcl.ipo@equirus.com

Newstor Grievance E-mail: investorsgrievance@equirus.com
Website: www.equirus.com
Contact Person: Ankesh Jain/Gaurav Phadke
SEBI Registration No.: INM000011286

E-mail: sarunaj@alankit.com/saching@alankit.com Investor Grievance E-mail: mstcigr@alankit.com Website: www.alankit.com Contact Person: S. Arunaj/Sachin Gupta SEBI Registration No.: INR000002532

SEBI Registration No.: Invituous 12:00

AVAILABILITY OF RIP: Investors are advised to refer to the RHP and the Risk Factors contained therein before applying in the Offer. Full copy of the RHP will be available on the website of the SEBI at www.sebi.gov.in,the website of the BRLM at www.equirus.com, the websites of the Stock Exchanges at www.besindia.com and www.nseindia.com, respectively.

AVAILABILITY OF BID CUM APPLICATION FORTIN Eld cum/Application form can be obtained from the Registered Office of MSTC LIMITED; Tel: +91-033-2281-3088; BRLM: Equirus Capital Private Limited: Tel: +91-039-2581 at selected locations of Sub-Syndicate Member: Equirus Securities Private Limited: Tel: 91-079-6190-9561 at selected locations of Sub-Syndicate Members (as given below), Registered Brokers, CRTAs and CDPs participating in the Offer. Bid cum Application Forms will also be available on the websites of BSE, NSE, and at

REGISTRAR TO THE OFFER

Alankit Assignments Limited 205-208, Anarkali Complex, Jhandewalan, Extension, New Delhi -110 055 Tel: +91-11-4254-1951/+91-22-4348-1200

Securities Private Limited: Tel: 91-079-6190-9561 at selected locations of Sub-Syndicate Members (as given below), Registered Brokers, CRTAs and CDPs participating in the Offer, Bid cum Application Forms will also be available on the websites of BSE, NSE, and at the Designated Branches of SCSBs, the list of which is available on the websites of BSE, NSE, and at SUB-SYNDICATE MEMBERS: Axis Capital Limited, Edelweiss Securities Limited, Salc Ashare Broking Services Limited, SMC Global Securities Limited, IIFL Securities Limited, JMF Financial Services Limited, Karvy Stock Broking Limited, Salc Ashare Broking Services Limited, SMC Global Securities Limited, IIFL Securities Limited, JMF Financial Services Limited, APPLICATIONS SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors have to apply through the ASBA process. ASBA has to be availed by all the investors. For details on the ASBA process, please refer to the details given in the ASBA Form and Abridged Prospectus and also please refer to "Offer Procedure" on page 286 of the RHP. ASBA Forms can also be downloaded from the websites of BSE and NSE. ASBA Forms can be obtained from SCSBs, the list of which is available on the website of SEBI at https://www.sebi.gov/in/seblweito/ber/DireAckfolm.or/do/Recognised/Pieyes&intmld=35 and Syndicate Members, Registered Brokers, CRTAs and CDPs.

BANKERS TO THE OFFER/PUBLIC OFFER ACCOUNT BANK/REFUND BANK: HDFC Bank Limited and ICICI Bank Limited.

Clankit

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

For and on behalf of the Board of Director of MSTC LIMITED

COMPANY SECRETARY AND COMPLIANCE OFFICER

Investors can contact our Company Secretary and Compliance Officer, the Book Running Lead Manager or the Registrar to the Offer in case of any pre-Offer or post-Offer related problems such as those relating to share certificates, non-crack of Aflotted Equity Shares in the respective beneficiary account, non-receipt of refund infimations and non-receipt or urblocking of funds by electronic mode.

225-C, A. J. C. Bose Road, Kolkata – 700 020 West Bengal, India

Company Secretary and Compliance Officer

Date: Narch 15, 2019

Company Secretary and Companine Circle

MSTC Limited is proposing, subject to receipt of requisite approvals, market conditions and other considerations, an initial public offering of its equity shares and has filed the Red Herring Prospectus with the Registrar of Companies. The Red Herring Prospectus is available on the website of SEBI at www.sebi.gov.in, BSE Limited at www.besindia.com, National Stock Exchange of India Limited at www.nseindia.com and the website of the BRLM at www.equirus.com. Investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, see "Risk Factors' beginning on page 25 of the Red Herring Prospectus.

The offer and sale of the Equity Shares has not been and will not be registered under the United States Securities Act of 1933, as amended ("Securities Act.") or any state securities laws in the United States and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and applicable state securities laws. Accordingly, the Equity Shares are only being offered and sold (i) in the United States only to persons reasonably believed to be "qualified institutional buyers" (as defined in Rule 144A, and ii) outside the United States on the Equity Shares in the United States on the Equity Shares and the Equity Shares may be relying on the exemption from the registration requirements of the Securities Act. Prospective purchasers are hereby notified that the seller of the Equity Shares may be relying on the exemption from the registration requirements of the Securities Act. Prospective purchasers are hereby notified that the seller of the Equity Shares may be relying on the exemption from the registration requirements of the Securities Act. Prospective purchasers are hereby notified that the seller of the Equity Shares may be relying on the exemption from the registration requirements of the Secur

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